**Representative Transactions**

**Emerging Companies**:

Financings – Investor Counsel

* Represented ABC Asset Management as lead investor in connection with its aggregate $55 million Series C investment in ABC Club Inc. (aka “ABC Clubbing”).
* Represent venture arm of family office as lead investor in connection with its $40 million secondary investment and $20 million primary investment for shares of UK-based technology company (*ongoing*).
* Represent LMNOP LLC in connection with its Series Seed (lead), Series A (follow-on), and Series A-3 (lead) investments in INTEGER Technologies, Inc., with the most recent at a $450 million post-money valuation.
* Represented family office in connection with its lead investment in the $19 million Series B financing and recapitalization of ZYX Ltd., an Italian technology company.
* Represented HIJKL Ventures with respect to follow-on investments in each of the Series A Preferred Stock and Series B Preferred Stock financing rounds of BeepBoop, Inc.
* Represent HIJKL Ventures with respect to lead investment in the Series Seed Preferred Stock financing round of KonnectFour, Inc.
* Represented 123 Capital with respect to lead investment in the Series Seed Preferred Stock financing round of Rocking Robin, Inc.
* Represented 123 Capital with respect to lead investment in the Series Seed Preferred Stock financing round of Whales Tails, Inc.

Financings – Company Counsel

* Represented ZYXW in connection with $35 million Series B+ financing round at $215 million post-money valuation.
* Represent meal kit delivery company in $50 million Series C financing round at $250 million pre-money valuation (*ongoing*).
* Represented ABC Corporation in connection with its $15 million Series A venture financing round led by THIS and THAT.
* Represented 123 Corporation in connection with its $13 million Series A financing round led by Harry Styles Inc.
* Represented BSB, Inc. in connection with its $7 million Series Seed venture financing round led by ABCDEFG Ventures.
* Represented Jack Russell Inc. in connection with its $10 million Series Seed financing round.
* Represented QRSTUV Inc. in connection with each of its $5.5 million SAFE and junior preferred financing rounds.

**Private Fund Formation**:

* Represented 123 Capital in connection with its formation of $6.5 billion global infrastructure fund.
* Represented ABC Partners in connection with structuring of its management company, formation of the firm’s first buyout fund and negotiation of limited partnership agreement and side letters with lead limited partners therein.
* Represented OMG Capital in connection with its formation of $15 billion credit opportunities fund.
* Represented YIKES Capital in connection with its formation of private equity buyout and venture capital hybrid fund.

**Mergers and Acquisitions**:

* Represent technology company in $54 million acquisition via merger by media technology strategic (*ongoing*).
* Represented HELP, Inc. in connection with its acquisition via merger by a subsidiary of LMNOP, Inc.
* Represented WWWWW and various of its subsidiaries in their acquisitions of digital media, advertising, software and other companies via both stock and asset purchases in transactions worth in excess of $1 billion in aggregate.
* Represented institutional strategic investor in its $360 million bid for digital media software company (*unsuccessful bid*).
* Represented JKL in connection with its sale to MNO valued at approximately $500 million.
* Represented QRSTU in connection with all-asset sale to STUVW in exchange for shares of purchaser stock.
* Represented BLAHBLAH in $150 million acquisition of precious metals mining assets from ZZZ Inc.
* Represented SUPER Corp. in its acquisition of five franchised hotel properties in multiple transactions.

**Real Estate Finance**:

* Represented LALALA in connection with its origination of multiple construction and development loans worth in excess of $1.24 billion in aggregate.
* Represented HAHAHA Estate in connection with $420 million first-mortgage loan.
* Represented OHOHOH Real Estate Finance in connection with issuance of $320 million mezzanine loan.